

2021-22 School Year Pay Dates

September 29, 2021

October 28, 2021

November 29, 2021

December 29, 2021

January 28, 2022

February 25, 2022

March 30, 2022

April 28, 2022

May 27, 2022

June 29, 2022

July 28, 2022 (Summer School)

August 30, 2022 (Summer School)

Bruce Hartrich (Payroll) contact information:

bhartrich@gmail.com

cell/text 618-444-9699

View your paychecks and W-2s online in QuickBooks Workforce

With QuickBooks Workforce, you can view your paychecks, W-2s, and other info. If your employer just sent you an email invite to Workforce, we'll help you get started.

Accept Workforce invite from your employer

Before you can view your paychecks, W-2s, you need to accept your Workforce invite from your employer. Your invite is valid for up to 30 days from when it was sent by your employer.

1. Look for an email from Intuit Services (do_not_reply@intuit.com) with the subject "Finish setting up with Therakids. If you don't see the invite, check your spam folder.
2. Open the email, then select **Get access to paychecks** to accept the invitation. Remember that you can only use this link once.
3. Create an Intuit account with your email and a password, or sign in with your existing account.

View, download, or print your paychecks

Once you've accepted the invite, you can now have access to your paychecks.

1. Go to workforce.intuit.com and sign in.
2. Select **Paychecks**.
3. View, download, or print your latest paycheck or past paychecks.

Note: If you forgot your password or user ID, select the **I forgot my user ID or password** link and follow the onscreen instructions.

View, download, or print your W-2s

You can view your W-2 copies B, C, and 2 from the W-2 screen. For added security, you might have to verify your phone number or some of your personal info first.

1. Go to **W-2** menu.
2. Select the W-2 copy that you want to view or download (and then print).


Don't see your W-2s?

You'll see your W-2s as soon as your employer makes it available. If you don't see your W-2s, let your employer know.

Please note, you'll only see W-2 from the prior year on January 1st Please note, you'll only see your W-2 from the prior year after your employer makes it available.

Turn on notifications for new paychecks

Make sure to get an email reminder every time your new paycheck is available.

1. Go to **Settings** .
2. Select **Email Notification**.
3. Select **Send me an email when new pay stubs are available**.

Update your email address or password

If you need to change your email or password for your account, here's how.

1. Go to **Settings** .
2. Select **Account settings**.
3. Select **Sign In & Security** or **Personal Info** to change your login or add personal info.

Get extra help

If you have more questions, [chat with us](#) so we can help. We are available from Monday through Friday, 6:00 AM to 6:00 PM PT.



VISIONARY

WEALTH ADVISORS

ROGER LEWIS B: 659-5155
CELL 910-7507

REQUIRED CLIENT INFORMATION

NAME: _____

ADDRESS: _____
STREET CITY STATE ZIP

H# _____ W# _____ Cell# _____ Email _____

Social Security # _____ Date of Birth _____ Birth State _____

GENDER: MALE FEMALE

TAX BRACKET: 0-15% 15.1-32% 32.1-50%

MARITAL STATUS: MARRIED SINGLE DIVORCED WIDOWED

EMPLOYER:

Employer's Name: THERAKIDS, P.C.

Occupation _____ Years Employed _____

PRIMARY BENEFICIARY INFORMATION:

Name: _____ Relation: _____

Social Security # _____ Date of Birth: _____

DRIVERS LICENSE INFORMATION: (OR COPY OF DRIVER'S LICENSE)

State of Issue _____ ID Number _____

Issue _____ Expiration _____

ANNUAL INCOME: _____ # of Dependents: _____

INVESTMENT EXPERIENCE (YEARS)

	<1	1-5	5+
FIXED ANNUITIES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
VARIABLE ANNUITIES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMODITIES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
STOCKS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EXCHANGE TRADED FUNDS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BONDS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
INSURANCE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MUTUAL FUNDS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OPTIONS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OTHER	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PRECIOUS METALS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
REAL ESTATE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
UNIT INVESTMENT TRUSTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

INVESTMENT OBJECTIVE

Circle one below:

- Income/Capital Preservation
- Income/Growth
- Growth
- Aggressive Growth
- Tax Reduction

RISK TOLERANCE

Circle one below:

- Conservative
- Moderately Conservative
- Balanced
- Aggressive
- Very Aggressive

Working Class Benefits LLC



"Making your benefits work as hard as you do"

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